



Muncaster Financial Group

SUMMER NEWSLETTER

Back & Better Than Ever

After being displaced by Hurricane Helene in September 2024, we are thrilled to share that we have officially returned to our office at **9 Whitsett Street, Greenville, SC.**

While “temporary office relocation” certainly wasn’t on our 2024 bingo card, the experience reminded us how fortunate we are to have such wonderful clients and friends.

Many thanks to the Alera Group for allowing us to use their conference room to continue meeting with our clients during this period.

We look forward to welcoming you back and continuing to serve you from our home on Whitsett Street for many years to come.



Bryan Newton, CEPA®



We’re excited to share that Bryan Newton has officially earned his Certified Exit Planning Advisor (CEPA®) designation!

Bryan is passionate about helping business owners navigate every stage of their journey, from growing their businesses to planning for a successful transition.

Please join us in congratulating Bryan on this accomplishment!

Client Spotlight - Carolina Dermatology

“Muncaster has been serving Carolina Dermatology’s business 401(k) needs for almost two years now. We have been very pleased with our overall experience. The team at Muncaster is thorough, responsive, and has helped with any questions our company has had. Since day one, we have asked them to make our 401(k) management as smooth as possible, so we can focus on our day-to-day business, and they have exceeded our expectations. Highly recommend!”

Dr. Charles Darragh
Board-Certified Dermatologist



This testimonial is based upon an individual client experience and may not be representative of the experience of other customers and should not be considered a guarantee or indication of future performance or success. [Click here to view all our Google Reviews.](#)

Dan Rawls Community Service Award



Community service is a core value of Muncaster Financial Group, and we are honored to receive this year’s Dan Rawls Community Service Award from the Home Builders Association of Greenville.

This recognition reflects our commitment to Greenville and the community we call home. We are grateful for the opportunity to serve alongside so many incredible organizations, businesses, and individuals throughout the Upstate and helping make a positive impact where we live and work.

*Home Builders Association of Greenville The Dan Rawls Community Service Award recognizes HBA members for exemplary service to the local community. Award received April 2026. This recognition is not based on investment performance.

HBA Summer Golf Tournament

Claudia and Bryan enjoyed a day on the course during the Home Builders Association of Greenville’s Summer Golf Tournament at Bright’s Creek.

As a tournament sponsor, we appreciated the opportunity to connect with builders, strengthen relationships, and continue supporting Greenville’s homebuilding industry.



Summer Happenings

What the MFG Team Has Been Up to This Summer

