

Sweet Summertime

We've had a full summer filled with client & community events, award presentations, and much more. Read below to see what we've been up to!



HBA of Greenville's Feast or Famine

We were honored to be part of an engaging and thought-provoking round table dinner at HBA's Feast or Famine where we discussed building financial resiliency in the construction industry. The event brought together industry leaders, professionals, and experts to discuss and explore strategies for fostering financial resilience in the ever-changing landscape of the building industry.



40 Under 40 Awards Celebration

In June, we had the opportunity to celebrate Bryan's GSA Business Report's 40 Under 40 nomination during their awards luncheon at the Hyatt Regency in downtown Greenville. We jump at the chance to congratulate our team on a job well done.



Community leaders came together for the St. Francis Forum to learn about the latest developments with the hospital system.



Professional golfer Peter Jacobsen at the Meyer Center's Kids Classic VIP party at GVL Convention Center.

around
town



The team at the Meyer Center's Kids Classic VIP party at GVL Convention Center.

Junior Achievement of Greater SC - Upstate Golf Tournament

Richard and his team participated in JA's annual golf tournament where all proceeds went towards continued support of programs to Upstate students that teach financial literacy, entrepreneurship and work-readiness skills. All things that are vital to a young person wanting to succeed.



Richard Muncaster with Michael Melehes, Russ Niles, and Weston Blackwood

Leaders Club

We are honored to announce that Richard has been named a qualifier of Cambridge Investment Research, Inc. Leaders Club.

This is an honor reserved for financial professionals who display exceptional dedication to their clients while upholding an independent mindset. Richard has fulfilled Cambridge's purpose to make a difference in the lives of financial professionals, his clients, and associates.



Meet James Wells



James interned with us this past January and has rejoined the team in a part-time role. He's a recent graduate from Wofford College with a Bachelor of Arts in Business Economics along with minors in both Finance and Accounting. James is furthering his education at North Greenville University by pursuing a Master's in Business Administration while finishing out his NCAA eligibility on the football field as a Linebacker for the Crusaders. Upon completion of his MBA, or possibly sooner, James will be joining Muncaster Financial Group full-time. We are excited and grateful to have him onboard!

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